

DIRECT DEPOSIT AUTHORIZATIONS

Direct Deposit- It's a Good Thing: With direct deposit, your pension payment is transferred to your bank account on the first working day of the month (example: October 1st payments are transferred to your account on the first working day of October).

In order to begin direct deposit, or to change an existing direct deposit, the form on the back of this page must be completed and returned to the Retirement Benefits Department.

A full thirty (30) days are required for processing.

Home Address Changes: Please remember that, even when your pension payments are directly deposited to your bank account, it is your responsibility to promptly notify the Retirement Benefits Department of any change in your home address. If the Retirement Benefits Department is unable to contact you at your last address on record, all future mail and pension payments will be held (*without* interest) until you contact the Pension Fund Office and provide your current address.

Note to Joint Account Holders: Joint account holders should immediately notify the Retirement Department of the death of a retiree. Funds deposited after the date of death or ineligibility must be returned to the Pension Fund.

Return the completed form to:

By Mail To: Chicago Regional Council of Carpenters Pension Fund
12 E. Erie St. - 8th Floor
Chicago, IL 60611

By Fax To: (312)951-3986

By E-Mail To: pension@crccbenefts.org



**Chicago Regional Council of Carpenters
Welfare, Pension and Supplemental Retirement Funds**

12 East Erie Street • Chicago, Illinois 60611
(312) 787-9455 • Kristina M. Guastaferrri, Administrator
www.crcbenefits.org

Your Future — Our Focus

DIRECT DEPOSIT AUTHORIZATION

Construction and/or Millmen Pension Fund

Fax (312)951-3986

Scan & E-Mail pension@crcbenefits.org



PLEASE PRINT

Pensioner/Beneficiary Name _____

Home Address _____
Number and Street City State Zip

Telephone _____ Social Security # or U.I.D. # _____
Area Code / Number

Is the above listed home address a **new** address? NO YES

E-Mail Address (Optional) _____

Name of Receiving Bank _____

Receiving Bank Address _____
Number and Street City State Zip

Receiving Bank Telephone Number _____
Area Code / Number

Choose One:

The account is a **CHECKING** Account ⇒ ⇒ **Please attach a voided check**

The account is a **SAVINGS** Account

The **routing** number is _____ ⇒⇒⇒

The **account** number is _____

**If you do not know
your bank's
routing number,
you must contact
your bank to
obtain the
number.**

SPECIAL NOTE REGARDING JOINT ACCOUNT HOLDERS -- Joint account holders must immediately notify the Retirement Benefits Department of the death of a retiree. Funds deposited after the date of death or ineligibility must be returned to the Pension Fund.

I hereby authorize the Chicago Regional Council of Carpenters Pension Fund and/or the Chicago Regional Council of Carpenters Millmen Pension Fund ("Pension Fund(s)") to issue all funds for payments due to me to the order of the above named Receiving Bank. Any funds so issued are to be electronically transferred directly to the Receiving Bank. If any such payment is made to which I am not entitled, I hereby authorize and direct the Receiving Bank to refund the amount of such payment to the Pension Fund(s) and charge the same to my account. In addition, if the above stated bank, mailing address, routing number, or account number is changed, I shall be responsible for giving the Retirement Benefits Department written notification of such change. **Changes require a full thirty (30) days to process.** Furthermore, I understand that, even though my pension payments are to be electronically transferred to my bank, I **must keep the Retirement Benefits Department informed of my current home address.**

Signature of Pensioner/Beneficiary _____ Date Signed _____

