Chicago Regional Council of Carpenters Millmen Pension Fund

Instructions for Completing an
Appeal Form

Complete the Appeal Form in its entirety. Print clearly in blue or black ink and answer all questions. If the form is not legible, if a question is left unanswered or if the form is not signed, it will be returned to you for completion. An Appeal Form must be signed and dated to be valid.

Attach additional information or evidence to the Appeal Form. You may attach any additional relevant information to support your appeal.

Submit the completed Appeal Form and any additional information to substantiate your appeal to:

Scan & Email: pension@crccbenefits.org
Fax: Chicago Regional Council of Carpenters Millmen Pension Fund
    Attn: Appeals Committee
    Fax Number: 312-951-3986
    (Note: Write the Participant’s name and SSN or UID number on each page)
Mail: Chicago Regional Council of Carpenters Millmen Pension Fund
      Attn: Appeals Committee
      12 East Erie Street 8th floor
      Chicago, IL  60611

What’s happens next? Within five (5) business days of the Plan’s receipt of your request for an appeal the Plan will mail a letter to you acknowledging receipt of your appeal and informing you of the date of the next Board of Trustees meeting. Properly filed appeals are reviewed at the next regularly scheduled Board of Trustees Meeting. The Board of Trustees meets at least quarterly. You will be notified of the Trustees’ decision via first class mail, five (5) business days after making their determination.

Note:

✓ The appeal must be submitted in writing by the participant.
✓ Copies of evidence supporting the appeal can be included.
Pension Appeal Form

To: The Board of Trustees

Participant’s Name (the Carpenter)  Participant’s SSN or Union ID#

Participant’s Street Address, City, State & Zip Code

Daytime Phone Number  Email Address

State the reason(s) for your appeal and why you believe the appeal should be approved by the Board of Trustees (if more room is needed attach a sheet of paper).

☐ Check if you are including new or additional evidence (attach to form).

Signature of Participant  Date

9/12/2011